

Pre Participation Evaluation: An Update

Neeru Jayanthi, M.D.

Associate Professor

Family Medicine and

Orthopaedic Surgery & Rehabilitation

Medical Director, Primary Care Sports Medicine

Loyola University Medical Center

American Medical Society for Sports Medicine

Happy Athletic Training Month!

- Thank you NATA
- AMSSM
 - Resounding positive
- Best allied health professionals to work with for a sports medicine physician

Spectrum of Pre-Participation Evaluations

- 7th grade inner city school (physicals on those wooden benches)
- NFL combines

PPE

- Purpose: Just to fill out the form to get the physician's signature?
- Should we take these more seriously?

Objectives

- What is the value of a pre-participation?
- How should a PPE be performed?
- What specific testing or screening should be considered in a PPE?

Preparticipation evaluation: an evidence-based review

- Group from Stanford in 2004 did meta-analysis on original studies that evaluated strength of PPE
 - 5 studies that evaluated the effectiveness of PPE concluded that it was inadequate
 - Format is not nationally standardized
 - Too few states address AHA CV screening questions
 - A variety of health care professionals, some with inadequate training, administer PPE

PPE Monograph

- 4th edition
(AMSSM, AAP,
AAFP, AOSSM,
AOASM)

The image shows a screenshot of a PDF document titled "PREPARTICIPATION PHYSICAL EVALUATION PHYSICAL EXAMINATION FORM". The form is designed for medical professionals to use during a physical examination of athletes. It includes a header with the AMSSM logo and the title, followed by a section for "PHYSICIAN REMINDERS" with a list of questions to ask the patient. Below this is a table for recording examination findings, with columns for "Normal" and "Abnormal Findings". The table is organized into sections for "HEENT", "HEART", "LUNGS", "ABDOMEN", "GENITOURINARY", "NEUROLOGICAL", and "MUSCULOSKELETAL". Each section contains a list of specific findings to be checked, such as "Murmurs (systolic, diastolic, continuous)", "Crackles", "Wheezes", "Tenderness", "Swelling", "Bruising", "Deformities", "Gait", and "Strength". The form is currently blank, with only the "Normal" and "Abnormal Findings" columns visible.

www.amssm.org/Content/pdf/2011files/PPE2010RevisedForm.pdf

PREPARTICIPATION PHYSICAL EVALUATION PHYSICAL EXAMINATION FORM

Name _____ Date of birth _____

PHYSICIAN REMINDERS

1. Consider additional questions or tests as needed when:
 - Do you feel symptomatic in water or hot or cold?
 - Do you ever feel lightheaded, dizzy, or nauseous?
 - Do you feel sick at your home or residence?
 - Have you ever had symptoms (dizziness, nausea, sick, or light)?
 - Having the urge to vomit, difficulty swallowing, bloating, acid, or gas?
 - Do you drink alcohol or use any other drugs?
 - Have you ever taken steroids, anabolic or used any other performance enhancers?
 - Have you ever taken any supplements to help you gain lean weight or improve your performance?
 - Do you ever use a hot tub, use a hot pack, and/or massage?
2. Consider reviewing questions on cardiovascular symptoms questions 5-16.

EXAMINATION	Normal	Abnormal Findings
HEENT Eyes • Pupils • Extraocular muscles • Vision • Color vision • Visual field • Refraction • Intraocular pressure • Redness • Discharge • Swelling • Pain • Tenderness • Bruising • Deformities • Gait • Strength		
HEART Murmurs (systolic, diastolic, continuous) • Location • Radiation • Intensity • Timing • Loudness • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression • Change with anxiety • Change with depression		
LUNGS Crackles • Location • Timing • Intensity • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression		
ABDOMEN Tenderness • Location • Timing • Intensity • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression		
GENITOURINARY • Location • Timing • Intensity • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression		
NEUROLOGICAL • Location • Timing • Intensity • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression		
MUSCULOSKELETAL • Location • Timing • Intensity • Quality • Change with position • Change with respiration • Change with Valsalva • Change with squatting • Change with handgrip • Change with exercise • Change with standing • Change with lying down • Change with sitting • Change with walking • Change with running • Change with jumping • Change with stairs • Change with hills • Change with mountains • Change with altitude • Change with travel • Change with stress • Change with anxiety • Change with depression • Change with anxiety • Change with depression		

Components

- Evaluate for risk of injury, catastrophic injury, or sudden cardiac death
- Evaluate status of medical or musculoskeletal issues prior to season
- Counsel on high risk behavior as well as determine any additional testing or screening
- Meet legal/insurance requirements

Case # 1

- 18 y/o high school senior basketball player questions whether he needs another PPE this year one month before the season, since he had one last year.
 - What do you tell him regarding PPE frequency?

PPE frequency

- About 6 weeks before the season (time to address deficiencies)
- PPE every 2 years (AHA) or often every year as required by states prior to participation
 - Most states require annual PPE for high school
- NCAA with initial PPE and then reevaluation annually unless otherwise directed.

Who can do a PPE

- Advanced health care providers with Physicians with appropriate training in cardiovascular screening.
 - Nurse practitioners or physician assistant?
 - Chiropractors?
 - Naturopathic doctors?
- NATA: Recommends an MD or DO perform PPE evaluations.

SPECIAL COMMUNICATIONS

Team Physician Consensus Statement

Team Physician Consensus Statement: 2013 Update

DEFINITION

Team physicians have the leadership role in the organization, management, and provision of care of athletes in individual, team, and mass participation sporting events. This document describes the definition, qualifications, education, duties, and responsibilities of the team physician fulfilling this role.

GOAL

Since the publication of this statement in 2000, the roles and responsibilities of the team physician have evolved. The goal of this update is to outline the duties of the team physician to best serve athletes. To accomplish this goal, the team physician should possess, be responsible for, and/or understand

- medical qualifications and education,
- medical and administrative duties and responsibilities,
- ethical issues, and
- medicolegal issues.

and experience uniquely qualifies him or her to provide the best medical care for the athlete.

This document is not intended as a standard of care and should not be interpreted as such. It is only a statement of a general nature, consistent with the current practice of the healthcare profession. A team physician should be in place to help protect the athlete and the sponsoring organization. This document was originally developed as the first in the team physician consensus series, representing an ongoing project of the major professional associations concerned with sports medicine issues. The organization includes the American Academy of Family Physicians, the American College of Orthopedic Surgeons, the American College of Sports Medicine, the American Medical Society for Sports Medicine, the American Orthopedic Society for Sports Medicine, and the American Osteopathic Academy of Sports Medicine.

PRIMARY AUTHORS

ACSM: MD or DO who has leadership of medical organization including PPE's

What conditions disqualify an athlete?

- Cardiovascular
 - HCM
- Orthopaedic
 - Cervical spine instability
- Medical
 - Fever
 - Uncontrolled seizures or asthma

National Athletic Trainers' Association Position Statement: Preparticipation Physical Examinations and Disqualifying Conditions



Kevin M. Conley, PhD, ATC* (Chair); Delmas J. Bolin, MD, PhD, FACSM†; Peter J. Carek, MD, MS‡; Jeff G. Konin, PhD, PT, ATC, FNATA, FACSM§; Timothy L. Neal, MS, ATC||; Danielle Violette, MA, ATC#

*University of Pittsburgh, PA; †Via College of Osteopathic Medicine—Virginia Campus, Blacksburg; ‡Medical University of South Carolina, Charleston; §University of South Florida, Tampa; ||Syracuse University, NY; #Department of Orthopedics and Neurosciences, The Washington Hospital, PA. Dr Konin is now at the University of Rhode Island, Kingston.



Objective: To present athletic trainers with recommendations for the content and administration of the preparticipation physical examination (PPE) as well as considerations for determining safe participation in sports and identifying disqualifying conditions.

Background: Preparticipation physical examinations have been used routinely for nearly 40 years. However, considerable debate exists as to their efficacy due to the lack of standardization in the process and the lack of conformity in the information that is gathered. With the continuing rise in sports participation at all levels and the growing number of reported cases of sudden death in organized athletics, the sports medicine community should consider adopting a

standardized process for conducting the PPE to protect all parties.

Recommendations: Recommendations are provided to equip the sports medicine community with the tools necessary to conduct the PPE as effectively and efficiently as possible using available scientific evidence and best practices. In addition, the recommendations will help clinicians identify those conditions that may threaten the health and safety of participants in organized sports, may require further evaluation and intervention, or may result in potential disqualification.

Key Words: medical history, family history, sudden cardiac death, concussion, sickle cell trait, diabetes, heat illness, hydration

NATA position statement

- **Purpose of PPE**
- 1. Identify those at risk for SCD and possible injury, and administer treatment prior to participation.
- 2. To not disqualify those who should not be disqualified without sound medical reason
 - AMA

Components of PPE

- Medical History
 - ROS
 - Family History
- Physical Examination
 - Vital Signs (bp, weight)
 - Medical
 - Orthopaedic
 - Neurologic
- Testing

Value of Medical History

- 75% of medical issues and injuries can be identified on a PPE
 - Kurowski, et al.

Blood Pressure

- Around 5% have elevated BP at time of PPE
 - May retake in 5 minutes
- Assure appropriately sized cuff
- Most may continue to participate
 - 5mm Hg $>99^{\text{th}}$ percentile for age gender and height should avoid high static component
 - $>95^{\text{th}}$ percentile should have evaluation

Where to do PPE?

Station Based

- Efficient and cost effective for use with many athletes
- Specialists at each station
- Noisy environment
- May compromise continuity and communication
- Parents are often not around

Office based

- Private
- Some athletes have no access to physician
- Greater cost
- Physician's limited interest/familiarity
- Lack of communication between physician and school athletic staff

Where to do a PPE?

- NCAA/professional setting, may be best for group-based PPE with team physician and athletic training staff
- High school, depends on the access and environment
- Middle school age should probably be done by primary care physician.

Touchy topics

- Cardiovascular
- Concussion
- Female athlete triad

Cardiovascular screening

- History
 - 8 question AHA screening
- Family History
 - Marfan's, Long QT, SCD
- Physical Examination
 - HSM, DSM, 3/6 murmur
 - Increases valsalva, squat to stand
- Non-invasive testing?
 - EKG
 - ECHO

Is the PPE too sensitive?

- 68% of a series of >1300 athletes screened had positive on PPE questionnaire.
 - 54% of these symptoms were found to be non-cardiac on follow up
 - Sensitivity was 33% prior to EKG
 - Augmented by EKG (using Seattle criteria), sensitivity approaches 100%
 - Fudge, Drezner, et al.

Screening Electrocardiography

- Italy has screened all competitive athletes 12-35 for the last 25 years with ECG
 - SCD 89% RRR¹
 - HCM 90% RRR
 - 2% disqualification rate
- IOC, FIFA, European Society of Cardiology all recommend/require ECG prescreen
- Multiple professional sports teams also utilize ECG or echocardiography

1. Corrado D, Basso C, Pavei A, *et al.* Trends in sudden cardiovascular death in young competitive athletes after implementation of a preparticipation screening program. *JAMA* 2006; 296:1593-1601

Can widespread EKG screening program be initiated?

- EKG in some studies was poor at diagnosing HCM (most common cause in America)
- Only 4 sports typically involved in SCD
 - Basketball, football, soccer, track and field
 - Mostly African American males
- Incidence is too low to detect for good PPV
 - Many instances of SCDD are non-athletic related
 - Other studies have suggested poor sensitivity of EKG with old criteria (not adjusted for Athletic Heart)

Cardiovascular Screening

AMSSM Monograph

- Widespread EKG screening is not recommended
- May be individual or community decision

NATA position statement

- Widespread EKG screening is not recommended
- Not a cost-effective option

Neurologic screening

- Concussion
 - Consider
Neuropsychological or
Baseline testing
 - Multiple concussions
 - Prolonged symptoms
 - Inconsistent history

Orthopaedic screening

- Most common reason for exclusion was the knee
- 90 second screen was 51% sensitive and 97% specific for orthopaedic issues.

Musculoskeletal Exam

- History is STILL most important
 - 92% sensitivity in detecting significant MSK injury
- Only aspect of PPE that has significant research support
- 14-point screening exam for well athletes
- Complete joint specific exam if history of injury or signs during screening exam
- Clearance requires:
 - Completion of sport-specific functional tasks
 - Full ROM and symmetric strength of unaffected side
 - Ligamentous stability

- 20 y/o female cross country athlete is told by coach to get a CBC and ferritin level before starting intense training.
 - What do you advise her?

Laboratory Testing

- CBC, Ferritin
 - Estimates of about 20% anemia and 33% iron deficient in non-professional female athletes (Di Santo et al.)
 - About 75% female athletes were non-anemic, ferritin deficient, (ferritin <30)
 - (Jayanthi, et al., unpublished)
 - May consider in Female Endurance athlete
 - 4th edition monograph
 - NATA

Sickle Cell Trait

- NATA recommends confirming Sickle Cell status (including from New born screen)
- NCAA is requirement (unless waived)

Case

- You are doing NCAA PPE on incoming freshman 18 y/o basketball player.
 - He has h/o syncope with CPR/Resuscitation, and given implantable defibrillator
 - Do you clear him to participate?

Clearance

- Clearance without limitations
- Clearance with limitations
- Not cleared

Knapp vs Northwestern

- “A team MD and institution have a legal right to restrict an athlete based on individual decisions...based on competent medical evidence”

Alternative ways to do PPE

- How do we reconcile the lack of continuity in the health record of student athletes at PPE's
 - EMR
- PrivIT
 - Electronic health questionnaire for PPE
 - Continuity, Privacy (HIPAA)
 - National Council of Youth Sports

Thank You!

